

OTHER NOMINEES

Surname	Name	Date of Birth	ID/Passport Number	Gender	Contact Number	Physical Address	Relationship (e.g. spouse, partner, daughter, son, mother, father, etc.)	% Share

Member's Name			Member's Signature / Thumbprint			Date		

If your circumstances change, i.e. you get married or divorced, or if a child is born, or a beneficiary dies and you want to change your dependent details and/or beneficiary nomination, you must complete a new form from your HR Office and a copy of this completed form must be handed to your employer or at the offices of the Fund for safekeeping.

NOMINATING BENEFICIARIES FOR YOUR DEATH BENEFIT

- ✓ Should you die whilst still a contributing member of the Mineworkers Provident Fund, a death benefit plus your Fund Credit will be paid to your dependent(s) and/or nominees(s); please refer to your Member Benefit Statement for the balance of your Fund Credit.
- ✓ Please complete a new beneficiary form whenever the information on this form changes, for example your marital status, a new child is born or when you change a home address.

Dependent: means a person in respect of whom you are legally liable for maintenance or a person who is financially dependent on you, e.g. children, spouse and parents.

Nominee: means a person who is not a dependent but is nominated in writing to receive benefits upon your death.

STEP 1: LIST OF YOUR DEPENDENTS AND BENEFICIARIES

1. First list the details of your husband/wife. If you have more than one wife, a customary law wife or a life partner (i.e. someone with whom you live with as if married, whether same sex or other), please include their details.
2. Next, list ALL your children, including those adopted, from previous marriages or born outside of marriage.
3. Now list any legal dependents, such as a divorced wife from a previous marriage to whom you are paying maintenance for, or anyone else who receives financial support from you (for example an aged parent, a family member).
4. Finally, if there is anyone else whom you would like to receive a part of your benefit, list them under "Other Nominees".

STEP 2: SHARE THE BENEFIT

- After you have listed all your dependents and beneficiaries, you need to decide how much of your benefit you would like them to receive.
 - The more beneficiaries you choose to receive a share, the smaller each individual's benefit may be.
 - The percentages in the "% Share" column must add up to a total of 100%.
 - Remember the Trustees will have the final say in how your benefit is divided, as they need to comply with the Pensions Funds Act.
- ✓ In the event of any of the above dependent(s)/nominees predeceasing me, I direct that the shares of the said benefits
 - ✓ In terms of Section 37C of the Pension Funds Act 24 of 1956, the Trustees of the Fund have a duty to apportion the
 - ✓ Dependents are defined according to specific criteria in the Act and may either be legal or factual dependents.
 - ✓ Your nomination will serve as a guide to the Trustees when making these decisions.

NOTE:

Mineworkers Provident Fund has established a Whistle Blowers line to provide its stakeholders (members, participating employers, clients, contractors, employees, other public entities and the public) with a mechanism to voice any suspicion of unethical behaviour totally anonymous, without fear or victimization in any way.

Any knowledge or suspicion of unethical behaviour can be reported to the anonymous **Whistle Blowers** line on **0800 86 32 65**.

THE COMPLETED FORM MUST BE RETURNED TO HUMAN RESOURCES REPRESENTATIVE WHO WILL RETURN IT TO THE FUND,